



INSTALLATION, OPERATION, AND MAINTENANCE MANUAL WELKER® AUTOMATIC INSERTION PROBE REGULATOR

MODEL IRA-4SS

DRAWING NUMBER AD172DF

MANUAL NUMBER IOM-026

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SAFETY

IMPORTANT SAFETY INFORMATION READ ALL INSTRUCTIONS



Notes emphasize information and/or provide additional information to assist the user.



Caution messages appear before procedures that could result in damage to equipment if not observed.



Warning messages appear before procedures that could result in personal injury if not observed.

This manual is intended to be used as a basic installation and operation guide for the Welker® Automatic Insertion Probe Regulator, IRA-4SS. For comprehensive instructions, please refer to the IOM Manuals for each individual component. A list of relevant component IOM Manuals is provided in Appendix A of this manual.

The information in this manual has been carefully checked for accuracy and is intended to be used as a guide for the installation, operation, and maintenance of the Welker® equipment described in this manual. Correct installation and operation, however, are the responsibility of the end user. Welker® reserves the right to make changes to this manual and all products in order to improve performance and reliability.

BEFORE YOU BEGIN

Read these instructions completely and carefully.

IMPORTANT – Save these instructions for local inspector's use.

IMPORTANT – Observe all governing codes and ordinances.

Note to Installer – Leave these instructions with the end user.

Note to End User - Keep these instructions for future reference.

Installation of this Automatic Insertion Probe Regulator is of a mechanical nature.

Proper installation is the responsibility of the installer. Product failure due to improper installation is not covered under the warranty.

If you received a damaged Automatic Insertion Probe Regulator, please contact a Welker® representative immediately.

Phone: 281.491.2331

Address: 13839 West Bellfort Street

Sugar Land, TX 77498

SECTION 1: PRODUCT INFORMATION

1.1 Introduction

We appreciate your business and your choice of Welker® products. The installation, operation, and maintenance liability for this equipment becomes that of the purchaser at the time of receipt. Reading the applicable *Installation, Operation, and Maintenance* (IOM) *Manuals* prior to installation and operation of this equipment is required for a full understanding of its application and performance prior to use.*

If you have any questions, please call Welker® at 1.281.491.2331.

*The following procedures have been written for use with standard Welker® parts and equipment. Assemblies that have been modified might have additional requirements and specifications that are not listed in this manual.

1.2 Product Description

The Welker® IRA-4SS Automatic Insertion Probe Regulator is designed to provide an analyzer with a sample stream at an output pressure adequate for downstream instrumentation. The sample stream is regulated at the probe tip to minimize line pack and sample retention, allowing the regulated sample stream to reach the analyzer more quickly. The thermal fins mitigate the cooling brought on by the Joule-Thomson effect.

When used with a pipeline isolation valve, the IRA-4SS can be safely inserted and retracted without interrupting the flow or operation of the pressurized pipeline. Insertion lengths can be set with the adjustable lock collar, making the IRA-4SS compatible with multiple pipe sizes.

Welker® might custom design the IRA-4SS to suit the particular application and specifications of each customer.

1.3 Important Information

- 1. The unit should always be mounted to a full port pipeline isolation valve with a bore that exceeds the probe diameter.
- 2. Oil Reservoir: With the use of a hydraulic oil reservoir, process or auxiliary pressure is applied and released to ensure smooth insertion and retraction of the shaft. Welker® ships the oil reservoir with the necessary oil volume and standard vertical installation. For horizontally mounted probes, the oil reservoir must be positioned so that it remains vertical while inserted. The oil reservoir will not function properly if installed horizontally. The oil reservoir can be positioned at the factory to suit the particular application and specifications of each customer if noted at the time of order. As necessary, see Section 2.2, Preparing the IRA-4SS for Installation, for instructions on rotating the oil reservoir.
- 3. Hydraulic Hand Pump Installation, Operation, and Maintenance guidelines can be found in *IOM-V149* and *IOM-V522*. A Hydraulic Hand Pump assembly diagram and repair parts list can be found in *IOM-V516*. Should a problem be encountered with the hand pump, contact Welker® for service options.



For products containing, liquid, sand, or other abrasive contaminants, Welker® recommends the use of an auxiliary gas supply (e.g., clean, dry nitrogen gas) to prevent damage to the insertion cylinder and, if used, the oil reservoir.

1.3 Specifications



The specifications listed in this section are generalized for this equipment. Welker® can modify the equipment according to your company's needs. Please note that the specifications might vary depending on the customization of your equipment.

	1: IRA-4SS Specifications	
Products Sampled	Natural Gas and Natural Gas Liquids Construction	s Compatible With the Materials of
Materials of Construction	316/316L Stainless Steel, PTFE, Teflo Others Available	on®, and Viton®
Maximum Allowable Operating Pressure	2160 psig @ -20 °F to 120 °F (<i>148 barg</i> @ - <i>28 °C to 48 °C</i>) Others Available	
Pipeline Connection	NPT 3/4" MNPT (Standard) 1" MNPT 11/2" MNPT 2" MNPT	Flanged Size: 1", 1½", 2", or 3" Rating: 150, 300, 600, and 900 ANSI
Output Ranges	0–25 psig (<i>0–1.7 barg</i>) 0–50 psig (<i>0–3.4 barg</i>) 20–100 psig (<i>1.3–6.8 barg</i>)	
Insertion Lengths	0-12" (0-30 cm) (Standard) 0-18" (0-45 cm) (Standard) 0-24" (0-60 cm) 0-30" (0-76 cm) 0-36" (0-91 cm) Others Available	
Probe Diameters	½" 3/8" 5/8" (Standard)	
Operation	Diaphragm-Operated Regulator	
Mounting	Vertical (Standard) Horizontal	
Features	Outlet Pressure Gauge and Relief (S	tandard)
Industry Standards and Product Certifications	API 14.1 (Standard) GPA 2166 (Standard) ISO 10715 (Standard) CE Certification CRN Certification	
Options	Insulation Blanket Hydraulic Oil Reservoir Hydraulic Hand Pump Probe Tip NACE Compliance	

1.4 Equipment Diagrams

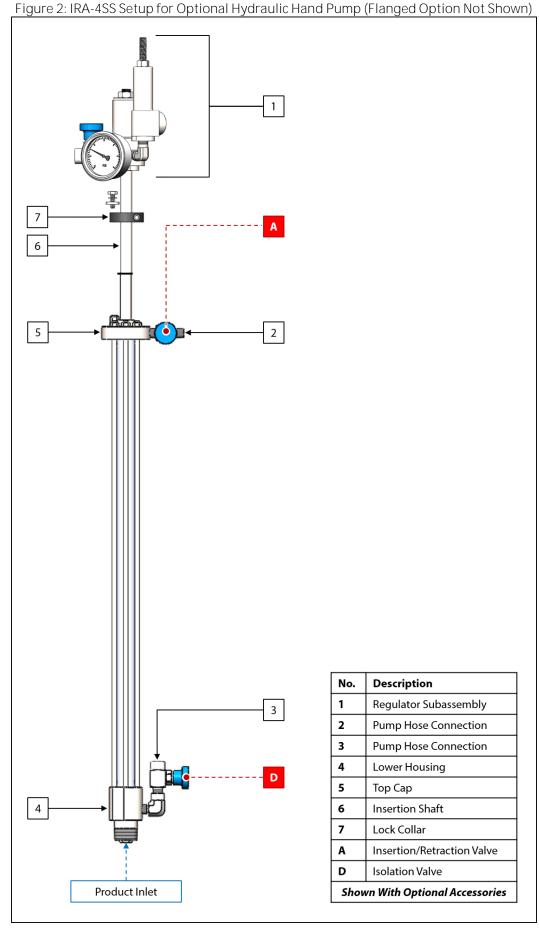
Figure 1: IRA-4SS Diagram 7 6 Vent Outlet **Optional Flange Base** 5 2 0 4 Description 1 **Regulator Subassembly** 2 Oil Reservoir 3 **Lower Housing** 4 Oil Reservoir Clamp Тор Сар 5 6 Insertion Shaft 7 Lock Collar 3 Α Insertion/Retraction Valve В Vent/Relief Valve C Isolation Valve

Product Inlet

D

Isolation Valve

Shown With Optional Accessories



13839 West Bellfort Street, Sugar Land, TX 77498

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IOM-026 | MODEL: IRA-4SS | REV: K

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SECTION 2: INSTALLATION & OPERATION

2.1 Before You Begin



After unpacking the unit, check the equipment for compliance and any damage that might have occurred during shipment. Immediately contact a Welker® representative if you received damaged equipment.

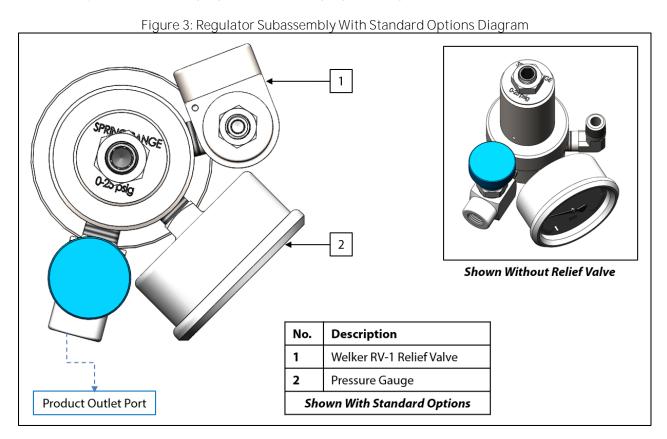


When sealing fittings with PTFE tape, refer to the proper sealing instructions for the brand used.

- 1. A sample probe is recommended to extract sample from the center one-third (\(\frac{1}{3}\)) of the pipeline in a location where the product is well-mixed and will yield an accurate and representative sample.
- 2. Welker® recommends that the unit be installed in the top of the pipe.
- 3. Handle the unit with care. Avoid bending and scratching the insertion shaft, which has a polished surface that travels through seals.
- 4. Operate the unit slowly and smoothly while inserting and retracting to avoid damaging the unit.
- 5. Take care not to close the pipeline isolation valve on the insertion shaft while the shaft is inserted in the pipeline. This is the most common cause of damage to Welker® probes.

2.2 Preparing the IRA-4SS for Installation

1. As necessary, install a pressure gauge to the pressure gauge port (*Figure 3*).



 $Welker @ \ can \ install \ a \ relief \ valve \ and \ pressure \ gauge \ if \ requested \ at \ the \ time \ of \ order.$

As necessary, use a safe auxiliary gas supply to set the relief valve to the proper pressure. Refer to the Installation, Operation, 2. and Maintenance (IOM) Manual for the relief valve for instructions on setting the relief.



A downstream relief is required.

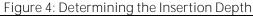


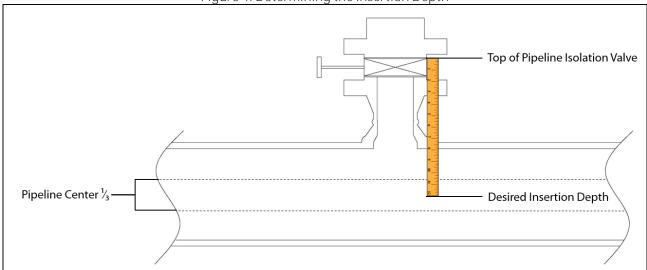
If a Welker® Relief Valve is used, Welker® can set the relief valve prior to shipment if requested at the time of order.

3. As necessary, install the set relief valve to the relief valve port (Figure 3).

<u>Determining Insertion Depth</u>

4. Prior to installation, the distance the insertion shaft will need to travel inside the pipeline must be determined. Measure the distance the shaft must travel from the top of the pipeline isolation valve to the desired insertion depth (e.g., the center one-third (1/3) of the pipeline) (Figure 4). This will be the shaft insertion length.





5. Pull up on the insertion shaft to ensure that it is fully retracted. The end of the insertion shaft should be flush with or in close proximity to the bottom face of the lower housing.



The oil reservoir might need to be relieved of pressure to fully retract the insertion shaft. To relieve pressure in the oil reservoir, open insertion/retraction valve A and vent/relief valve B.

Beginning at the top of the standoff, measure along the insertion shaft to the desired insertion length. As necessary, use a 6. felt tip pen to mark this point.

Figure 5: Positioning the Lock Collar - Before Probe Inserted Into Pipeline **Fully** Lock collar retracted tightened at desired probe shaft with insertion loosened length. lock collar. Length required for probe to reach desired insertion length.

- 7. Remove the lockdown bolt from the top of the lock collar.
- 8. Loosen the cap screw on the side of the lock collar.
- 9. Carefully slide the lock collar along the insertion shaft to the desired insertion length, taking care not to scratch the insertion shaft (*Figure 5*).
- 10. Tighten the cap screw on the side of the lock collar to secure the lock collar to the insertion shaft at the marked point (*Figure 5*).



This procedure ensures that the insertion length will be mechanically limited by the lock collar.

11. If the oil reservoir needs to be rotated, continue to step 12. If the oil reservoir does not need to be rotated, proceed to Section 2.3, Installing the IRA-4SS.

Rotating the Oil Reservoir (As Necessary)



For horizontally mounted probes, the oil reservoir must be positioned so that it remains vertical while inserted. The oil reservoir will not function properly if oriented horizontally.

- 12. Detach the tubing between isolation valves C and D.
- 13. Unscrew and remove the oil reservoir clamp from the insertion cylinder and oil reservoir.
- 14. Loosen insertion/retraction valve A at the top cap.
- 15. Reposition the oil reservoir so that it is perpendicular to the insertion cylinder. Isolation valve C on the oil reservoir should point down (see *Figure* 1).
- 16. Tighten insertion/retraction valve A at the top cap.
- 17. Measure a new piece of tubing to connect isolation valve C to isolation valve D.
- 18. Attach nuts and ferrules to the ends of the new tubing.
- 19. Using the new tubing, connect isolation valve C to isolation valve D.

2.3 Installing the IRA-4SS



Ensure that the operating pressure of the pipeline does not exceed the maximum allowable operating pressure of the unit.



For long probes installed horizontally, Welker® recommends field installation of bracing support for the outlet end of the probe to offset the cantilever effect and prevent bending of the shaft. Any bracing or support installed should NOT contact the probe shaft, as scratching or other damage to the shaft might lead to loss of integrity of the sealing surface.



Installation procedures apply to vertical and horizontal installation. Note that Welker® recommends vertical installation.



If the unit will be inserted using an auxiliary gas, continue to step 1 in Using an Auxiliary Gas.

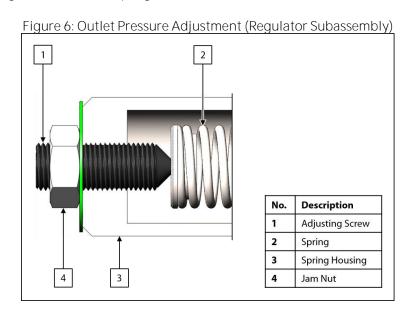
If the unit will be inserted using pipeline product, proceed to step 1 in Using Pipeline Product.

Using an Auxiliary Gas (Optional)



An auxiliary gas supply is OPTIONAL for this unit. However, for products containing liquid, sand, or other abrasive contaminants, Welker® strongly recommends the use of an auxiliary gas (e.g., clean, dry nitrogen gas) to prevent damage to the insertion cylinder.

- 1. Ensure that all valves on the unit are closed.
- 2. Detach the tubing between isolation valves C and D (Figure 1).
- 3. Plug isolation valve D.
- 4. Connect a customer-supplied auxiliary gas supply to isolation valve C.
- 5. Install the unit to the pipeline isolation valve.
- 6. Connect vent/relief valve B to a customer-supplied recovery system (Figure 1). Valve B should remain closed.
- 7. In a counterclockwise direction, back off the adjusting screw on the regulator subassembly (*Figure 6*) so that the unit is closed (i.e., no setting or tension on the spring).



8. Slowly open the pipeline isolation valve. Check for leaks and repair as necessary.

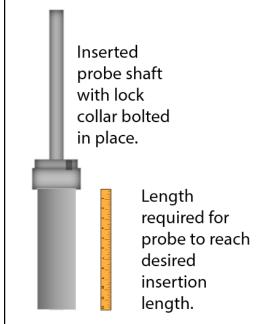
- 9. Check the outlet pressure gauge on the IRA-4SS. The gauge should read zero (0) psig. If the pressure gauge does not read zero (0) psig, close the pipeline isolation valve, and then disassemble the IRA-4SS and check for internal leaking, making sure to examine the poppet and seat retainer in the thermal fin subassembly for damage. See Section 3.2, Maintenance, for instructions on disassembling and maintaining the thermal fin subassembly.
- 10. Open the valve on the customer-supplied auxiliary gas supply and regulate the supply to pipeline pressure.
- With insertion/retraction valve A open and vent/relief valve B closed, slowly open isolation valve C. The insertion shaft will 11. begin to insert into the pipeline.



Once the insertion shaft begins to insert, do not open the valve any further. The insertion shaft should be inserted slowly and smoothly. Opening the valve too quickly or too much might cause the insertion shaft to insert into the pipeline too quickly and might result in damage to the unit.

- 12. Once the lock collar reaches the top cap, close isolation valve C.
- Secure the lock collar to the top cap by installing the lockdown bolt to the standoff (Figure 7). 13.

Figure 7: Locking the Lock Collar - After Probe Inserted Into Pipeline



- Open vent/relief valve B to relieve pressure trapped in the oil reservoir, and then close vent/relief valve B once pressure has 14. been relieved. The insertion shaft will remain in the pipeline, held mechanically in place by the lock collar.
- 15. Disconnect the customer-supplied auxiliary gas supply from isolation valve C.
- Proceed to Section 2.4, IRA-4SS Start-Up Procedure. 16.

<u>Using Pipeline Product (If Not Using an Auxiliary Gas)</u>

- 1. Ensure that all valves on the unit are closed.
- 2. Install the unit to the pipeline isolation valve.
- 3. In a counterclockwise direction, back off the adjusting screw on the regulator subassembly (Figure 5) so that the unit is closed (i.e., no setting or tension on the spring).
- Connect vent/relief valve B to a customer-supplied recovery system (Figure 1). Valve B should remain closed. 4.
- 5. Slowly open the pipeline isolation valve. Check for leaks and repair as necessary.
- Check the outlet pressure gauge on the IRA-4SS. The gauge should read zero (0) psig. If the pressure gauge does not read 6. zero (0) psig, close the pipeline isolation valve, and then disassemble the IRA-4SS and check for internal leaking, making sure to examine the poppet and seat retainer in the thermal fin subassembly for damage. See Section 3.2, Maintenance, for instructions on disassembling and maintaining the thermal fin subassembly.
- 7. Slowly open isolation valves C and D to allow pipeline pressure to enter the oil reservoir.
- Slowly open insertion/retraction valve A. The insertion shaft will begin to insert into the pipeline. 8.



Once the insertion shaft begins to insert, do not open the valve any further. The insertion shaft should be inserted slowly and smoothly. Opening the valve too quickly or too much might cause the insertion shaft to insert into the pipeline too quickly and might result in damage to the unit.

- Once the lock collar reaches the top cap, close isolation valves C and D.
- 10. Secure the lock collar to the top cap by installing the lockdown bolt to the standoff (Figure 6).
- 11. Open vent/relief valve B to relieve pressure trapped in the oil reservoir, and then close vent/relief valve B once pressure has been relieved. The insertion shaft will remain in the pipeline, held in place mechanically by the lock collar.

2.4 IRA-4SS Start-Up Procedure

- Install customer-supplied tubing or other fittings to the outlet port of the IRA-4SS (Figure 2).
- 2. Loosen the jam nut on the adjusting screw (Figure 6).
- 3. Screw the adjusting screw clockwise to adjust the outlet pressure. Tighten the jam nut on the adjusting screw to secure the adjusting screw at the desired outlet pressure (Figure 6).

2.5 Retracting the IRA-4SS

- 1. Ensure that all valves on the unit are closed.
- 2. Ensure that vent/relief valve B is connected to a customer-supplied recovery system. Valve B should remain closed.
- Disconnect the customer-supplied tubing, fittings, or instrument attached to the unit.



If the unit will be retracted using an auxiliary gas, continue to step 4. If the unit will be retracted using pipeline product, proceed to step 17.

Using an Auxiliary Gas (Optional)



An auxiliary gas supply is OPTIONAL for this unit. However, for products containing liquid, sand, or other abrasive contaminants, Welker® strongly recommends the use of an auxiliary gas (e.g., clean, dry nitrogen gas) to prevent damage to the insertion cylinder.

- Ensure that the tubing between isolation valves C and D is detached. 4.
- Ensure that isolation valve D is plugged. 5.
- Connect a customer-supplied auxiliary gas supply to isolation valve C. 6.
- 7. Open the valve on the customer-supplied auxiliary gas supply and regulate the supply to pipeline pressure.
- Open insertion/retraction valve A, and then slowly open isolation valve C to ensure that auxiliary pressure is applied to the 8. internal shaft piston.



Failure to ensure that adequate pressure is applied to the internal shaft piston prior to retraction could result in unexpected retraction of the insertion shaft, which could damage the unit or injure the operator.

- Close isolation valve C.
- 10. Remove the lockdown bolt from the standoff.
- 11. Slowly open vent/relief valve B. This will relieve pressure from the internal shaft piston, allowing the insertion shaft to begin retracting from the pipeline. If pipeline pressure is not sufficient to push the insertion shaft out of the line, the insertion shaft may be retracted manually.



Once the insertion shaft begins to retract, do not open the valve any further. The insertion shaft should be retracted slowly and smoothly. Opening the valve too quickly or too much might cause the insertion shaft to retract from the pipeline too quickly and might result in damage to the unit.

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If the insertion shaft will not retract from the pipeline automatically or manually, the insertion shaft could be bent or damaged. Contact Welker® for service options.

- 12. Once the insertion shaft has been fully retracted from the pipeline, close vent/relief valve B, and then close the pipeline isolation valve to isolate the unit from pressure.
- 13. Disconnect the customer-supplied auxiliary gas supply from isolation valve C.
- 14. If complete removal of the unit from the pipeline is desired, remove the plug from isolation valve D, and then open isolation valve D to relieve any trapped pressure.
- 15. Disconnect the customer-supplied recovery system from vent/relief valve B. The unit is now ready to be removed from the pipeline isolation valve for maintenance or to be relocated.



Continuous pressure venting from one or more of the unit's valves might indicate leakage from the pipeline isolation valve. The operator should consult an on-site safety engineer.

16. If the unit will remain secured to the pipeline after retraction, secure the lock collar to the top cap by repositioning the lock collar and tightening the lockdown bolt in the standoff.

<u>Using Pipeline Product (If Not Using an Auxiliary Gas)</u>

17. Open insertion/retraction valve A, and then slightly open isolation valves C and D to ensure that pipeline pressure is applied to the internal shaft piston.



Failure to ensure that adequate pressure is applied to the internal shaft piston prior to retraction could result in unexpected retraction of the insertion shaft, which could damage the unit or injure the operator.

- 18. Close isolation valves C and D.
- 19. Remove the lockdown bolt from the standoff.
- 20. Slowly open vent/relief valve B. This will relieve pipeline pressure from the internal shaft piston, allowing the insertion shaft to begin retracting from the pipeline. If pipeline pressure is not sufficient to push the insertion shaft out of the line, the insertion shaft may be retracted manually.



Once the insertion shaft begins to retract, do not open the valve any further. The insertion shaft should be retracted slowly and smoothly. Opening the valve too quickly or too much might cause the insertion shaft to retract from the pipeline too quickly and might result in damage to the unit.



If the insertion shaft will not retract from the pipeline automatically or manually, the insertion shaft could be bent or damaged. Contact Welker® for service options.

- 21. Once the insertion shaft has been fully retracted from the pipeline, close vent/relief valve B, and then close the pipeline isolation valve to isolate the unit from pressure.
- 22. If complete removal of the unit from the pipeline is desired, open isolation valves C and D to relieve any trapped pressure, and then ensure that the customer-supplied recovery system has been disconnected from vent/relief valve B. The unit is now ready to be removed from the pipeline isolation valve for maintenance or to be relocated.



Continuous pressure venting from one or more of the unit's valves might indicate leakage from the pipeline isolation valve. The operator should consult an on-site safety engineer.

23. If the unit will remain secured to the pipeline after retraction, secure the lock collar to the top cap by repositioning the lock collar and tightening the lockdown bolt in the standoff.

SECTION 3: MAINTENANCE

3.1 Before You Begin

- 1. Welker® recommends that the unit have standard yearly maintenance. Based on the operating conditions and/or site requirements, adjustments to the maintenance schedule might be necessary.
- 2. Prior to maintenance or disassembly of the unit, it is advisable to have a repair kit available for repairs of the system in case of unexpected wear or faulty seals.



New seals supplied in spare parts kits should be lightly lubricated before being installed to ease the installation of the seals and reduce the risk of damage when positioning them on parts. Wipe excess lubricant from the seals, as it might adversely affect analytical instrument results.



For sample-exposed seals, Welker® recommends non-hydrocarbon-based lubricants, such as Krytox®.

For non-sample-exposed seals, Welker® recommends either non-hydrocarbon-based lubricants or silicone-based lubricants, such as Molykote® 111.



After the seals are installed, the outer diameter of shafts and inner diameter of cylinders might be lubricated to allow smooth transition of parts.

- 3. All maintenance and cleaning of the unit should be performed on a smooth, clean surface.
- 4. Welker® recommends having the following tools available for maintenance. Please note that the exact tools required might vary by model.
 - a. Crescent Wrench (Qty. 2)
 - b. Hex Key Set
 - c. Phillips Head Screwdriver
 - d. Seal Pick
 - e. Tubing Crimp and Accessories

3.2 Maintenance

- 1. Prior to maintenance, the unit must be removed from the pipeline. See *Section 2.4*, *Retracting the IRA-4SS*, for instructions on retracting the insertion shaft and removing the unit from the pipeline.
- 2. Once the unit is removed from the pipeline, ensure that all valves are closed.

Removing the Oil Reservoir

- 3. Disconnect the tubing between isolation valves C and D.
- 4. Unscrew the oil reservoir clamp from around the insertion cylinder, taking care not to misplace the nut and screw.
- 5. Disconnect the oil reservoir from the top cap at insertion/retraction valve A. Valves A, B, and C should remain connected to the oil reservoir.
- 6. Verify that the oil reservoir is three-quarters (¾) full.
- 7. As necessary, remove vent/relief valve B, and then add oil to the oil reservoir. Install vent/relief valve B to the oil reservoir after oil has been added.



If oil needs to be added to the oil reservoir, this could indicate a leak.

8. Set the oil reservoir aside.

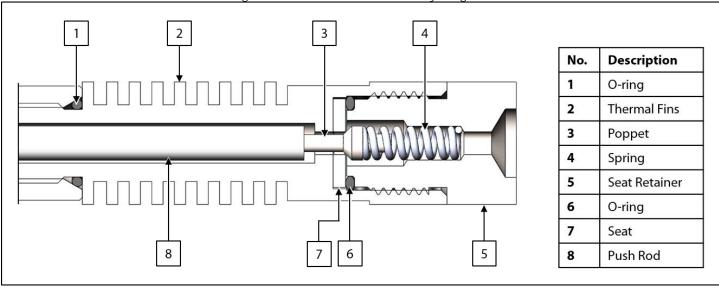
Thermal Fin Subassembly Maintenance

- 9. Push the insertion shaft through the lower housing so that the thermal fins are fully exposed.
- 10. Remove the thermal fin subassembly.
- 11. When the thermal fin subassembly is removed, the contact rod and push rod should easily slide out (*Figure 8*). As necessary, gently tilt the unit back and forth until both pieces slide out, taking care not to misplace the small contact rod.



If the small contact rod is misplaced, a replacement contact rod is required. Contact Welker® for a replacement contact rod. Note that the replacement contact rod might require field modification so that it extends approximately $\frac{1}{8}$ " from the regulator body to contact the diaphragm or piston. If field modification is performed, the edges of the contact rod should be smoothed using a file or sandpaper. The trimmer and smoothed end of the replacement contact rod should be placed into the push rod during reassembly.

Figure 8: Thermal Fin Subassembly Diagram



- 12. While holding the thermal fin subassembly with a crescent wrench, use a second crescent wrench to unscrew the seat retainer.
- 13. Remove the spring and poppet.
- 14. Examine the seating face of the poppet for scratches or damage. Replace as necessary.



Debris or scratches on the poppet will prevent positive shutoff of the regulator.

- 15. Use a small, pointed instrument to carefully remove the seat from the thermal fin subassembly.
- 16. Inspect the seat for debris or scratches. Replace as necessary.



Debris or scratches on the seat will prevent positive shutoff of the regulator.

17. Replace the O-ring on the seat retainer.

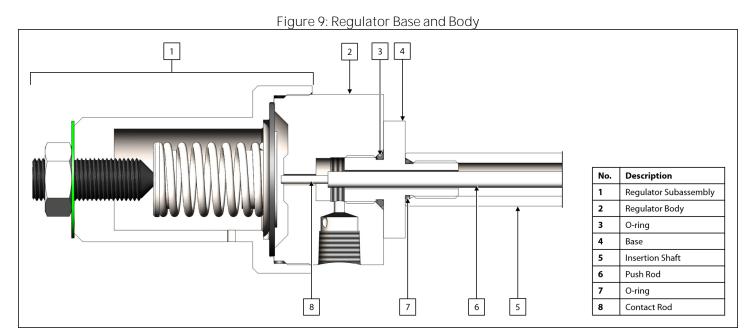
18. Use solvent to clean the screen in the seat retainer.



Welker® recommends using a solvent, such as rubbing alcohol, that does not leave a film when dry and will not adversely affect analytical instrument results.

- 19. Install the seat to the thermal fin subassembly.
- 20. Guide the poppet into the seat.
- 21. Return the spring to the poppet.
- 22. Return the seat retainer to the thermal fin subassembly and tighten firmly.
- 23. Replace the O-ring at the base of the thermal fin subassembly, and then set the thermal fin subassembly aside.

Regulator Body Maintenance



- 24. Remove the regulator subassembly from the base and set the regulator subassembly aside.
- 25. Remove the base from the insertion shaft.
- 26. Replace the O-rings on the base.
- 27. Install the base to the regulator subassembly and tighten firmly.

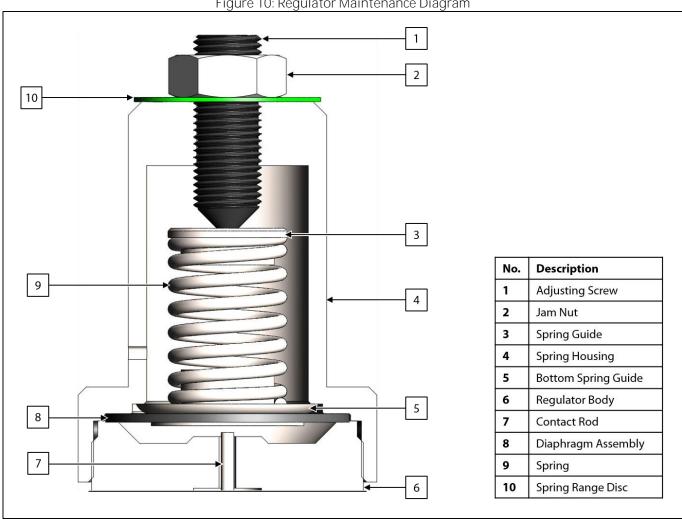
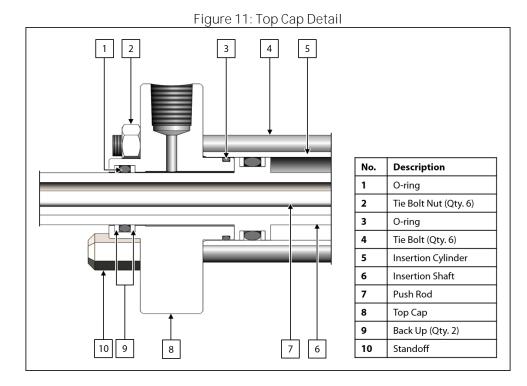


Figure 10: Regulator Maintenance Diagram

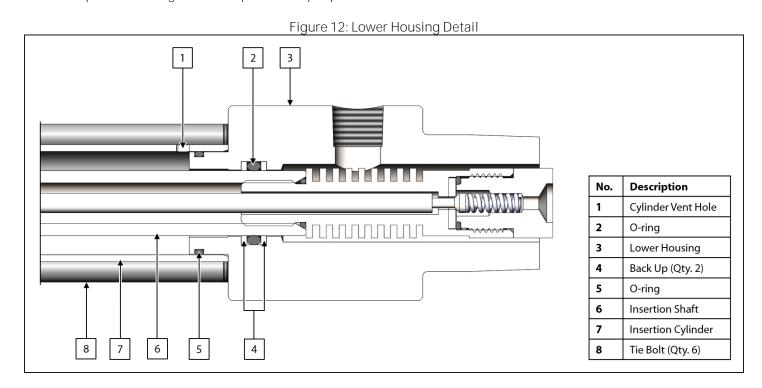
- 28. Loosen the jam nut on the adjusting screw.
- 29. In a counterclockwise direction, back off the adjusting screw to relieve tension on the spring.
- 30. As necessary, perform maintenance on the relief valve. Refer to the *Installation*, *Operation*, and *Maintenance* (IOM) *Manual* for the relief valve for maintenance instructions.
- 31. Separate the spring housing from the regulator body.
- 32. Remove the spring guides and spring.
- 33. Remove the diaphragm assembly.
- Inspect the diaphragm for wear. Replace as necessary. 34.
- 35. Place the diaphragm assembly on top of the regulator body with the bottom spring guide facing up.
- Place the spring on the diaphragm assembly. Ensure that the spring is sitting on the bottom spring guide. 36.
- 37. Return the spring guide to the top of the spring.
- Install the spring housing to the regulator body. 38.



When reassembling the upper housing, HAND-TIGHTEN ONLY.



- 39. Loosen and remove the lock collar from the insertion shaft.
- 40. Remove the tie bolt nuts and standoff, and then slide the top cap off the shaft.
- 41. Replace the O-rings and backups on the top cap.



- 42. Carefully slide the insertion shaft out of and the insertion cylinder off the lower housing.
- 43. Replace the O-rings and backups on the lower housing.

No. Description
1 O-ring
2 Piston
3 Insertion Cylinder
4 Insertion Shaft
5 Back Up (Qty. 2)

Figure 13: Shaft Detail

- 44. Remove the insertion shaft from the insertion cylinder.
- 45. Replace the O-ring and backups on the piston.
- Closely inspect the polished outer diameter of the insertion shaft. Scratches or pits might cause the seals to leak. If scratches or pits are present, the unit might need to be repaired or replaced. Contact Welker® for service options.
- 47. Closely inspect the honed inner diameter of the insertion cylinder for scratches or damage. Scratches or pits might cause the seals to leak. If scratches or pits are present, the unit might need to be repaired or replaced. Contact Welker® for service options.

Reassembly

- 48. Coat the inside of the top end of the insertion cylinder with lubricant, and then insert the shorter end of the insertion shaft approximately halfway into the insertion cylinder. The bottom of the insertion cylinder can be identified by its vent hole.
- 49. Liberally lubricate the insertion shaft.
- 50. Carefully slide the bottom of the insertion shaft into the lower housing.
- 51. Carefully slide the insertion cylinder onto the lower housing.
- Carefully slide the top cap onto the top end of the insertion shaft and down to the insertion cylinder. 52.
- 53. Following a cross-bolting sequence, install the tie bolts and tighten the hex nuts to the appropriate torque (Figure 14 and Table 2).

Figure 14: Cross-Bolting Sequence

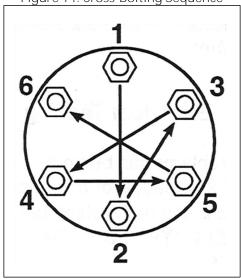


Table 2: Torque Specifications for Tie Bolts			
Tie Bolt Diameter	Foot Pounds (ft lb)	Kilograms per Meter (kg/m)	
3/8"	5–6	0.69–0.82	
<i>1</i> / ₂ "	15–20	2.07–2.76	
5/8"	25–30	3.45–4.14	
7∕8" or 1"	55–65	7.60–8.98	

- 54. Install the standoff to the top cap.
- 55. Install the lock collar to the top of the insertion shaft.
- 56. Move the insertion shaft up and down in the insertion cylinder. If the shaft does not move smoothly, check for damage or incorrect installation. Continuous wear on the insertion shaft might damage the surface finish.
- Install the thermal fin subassembly to the insertion shaft and tighten firmly. 57.
- 58. Carefully slide the push rod into the insertion shaft until it slips onto the poppet (Figure 8).



The push rod should fit easily over the poppet and should not stack on top of the poppet. The IRA-4SS will not be able to be reassembled correctly if the push rod is stacked on top of the poppet.

59. Insert the contact rod into the push rod, and then carefully screw the regulator subassembly with the base into the top of the insertion shaft (Figure 9). The unit should screw on easily.



If the unit does not screw on easily, loosen the unit slightly, and then gently move the unit back and forth until the contact rod slips into the regulator body hole.

- 60. Fully retract the insertion shaft.
- 61. Prepare the oil reservoir for reattachment by wrapping the valve threads with PTFE tape or coating them with pipe dope.
- 62. If pipeline pressure will be used to install the unit to the pipeline, reconnect the tubing between isolation valves C and D.
- 63. Reconnect the oil reservoir to the top cap at insertion/retraction valve A.
- 64. Attach the oil reservoir to the unit. Mount the bracket around the insertion cylinder and secure it with the nut and screw.
- The unit is now ready for installation. See *Section 2.2, Preparing the IRA-4SS for Installation*, and *Section 2.3, Installing the IRA-4SS*, for instructions on correctly installing the unit to the pipeline.



Check valves for leaks and repair as necessary during reinstallation.

3.3 Troubleshooting Guidelines

	e 3: IRA-4SS Troubleshooting Guide Possible Causes	elines Solutions
Issues		
The screen has detached from the seat retainer.	The screen came loose during shipment.	As necessary, clean the seat retainer and screen. Squeeze equal parts from each tube of the two-part epoxy system from J-B Weld™ onto a disposable surface. Thoroughly mix the epoxies until the color is a consistent gray. Apply the epoxy mixture in a thin, even coat to the inner edge of the seat retainer. Install the screen to the seat retainer. Apply the epoxy mixture in a thin, even coat to the inner edge of the seat retainer above the installed screen, taking care not to plug the screen with the epoxy mixture. Wait 24 hours for the epoxy to set and cure before returning the unit to service.
The insertion shaft does not insert or retract smoothly.	Air might be trapped in the oil reservoir. There might not be enough oil in the oil reservoir.	Slowly open vent/relief valve B to vent any air trapped in the oil reservoir to the atmosphere. Remove vent/relief valve B. Add oil to the oil reservoir until the reservoir is three-quarters (¾) full. Install vent/relief valve B to the oil reservoir.
Oil needs to be added to the oil reservoir often.	Oil might be leaking past the insertion shaft piston O-ring.	Replace the O-ring on the insertion shaft piston. See <i>Section 3.2, Maintenance</i> , for instructions.
Pipeline pressure is leaking from the vent hole in the insertion cylinder.	The seals in the lower housing are leaking.	Replace the seals in the lower housing. See <i>Section 3.2, Maintenance</i> , for instructions.
The insertion shaft will not retract from the pipeline.	Pipeline pressure might not be high enough to retract the insertion shaft. The insertion shaft is bent or damaged inside the pipeline.	Carefully pull up on the insertion shaft until it begins to retract. Contact Welker® for service options.

Table 3: IRA	-4SS Troubleshooting Guidelines	(Continued)
Issues	Possible Causes	Solutions
	There might be debris or scratches on the poppet.	Examine the poppet for debris or scratches. Replace as necessary. See <i>Section 3.2, Maintenance</i> , for instructions.
	There might be debris or scratches on the seat.	Examine the seat for debris or scratches. Replace as necessary. See <i>Section 3.2, Maintenance</i> , for instructions.
The regulator is not achieving positive shutoff.	The contact rod might not be seated properly in the push rod.	Remove the regulator subassembly from the insertion shaft. Insert the contact rod into the push rod, and then carefully screw the regulator subassembly onto the insertion shaft. The unit should screw on easily. If the unit does not screw on easily, loosen the unit slightly, and then gently move the unit back and forth until the contact rod slips into the regulator body hole.

APPENDIX: REFERENCED OR ATTACHED DOCUMENTS

Welker® Installation, Operation, and Maintenance (IOM) Manuals suggested for reference or use with this unit:

- IOM-025: Welker® IR-1, IR-2, IR-4, and IR-6 Instrument Regulators
- IOM-033: Welker® RV-1, RV-2, RV-2CP, and RV-3 Relief Valves
- IOM-105: Welker® NV-1 and NV-2 Instrument Valves
- IOM-234: Welker® RV-110A and RV-110V Relief Valves

Other Installation, Operation, and Maintenance (IOM) Manuals suggested for use with this unit:

- IOM-V149: ENERPAC® Lightweight Hand Pumps IOM
- IOM-V171: WIKA Bourdon Tube Pressure Gauges
- IOM-V516: ENERPAC® Lightweight Hand Pump, Model P-392 Repair Parts Sheet
- IOM-V522: Instructions for Using an Optional Hydraulic Hand Pump IOM

Welker® drawings and schematics suggested for use with this unit:

Assembly Drawing: AD172DF (Automatic Insertion Instrument Regulator – IRA-4SS, Standard)

	NOTES	



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